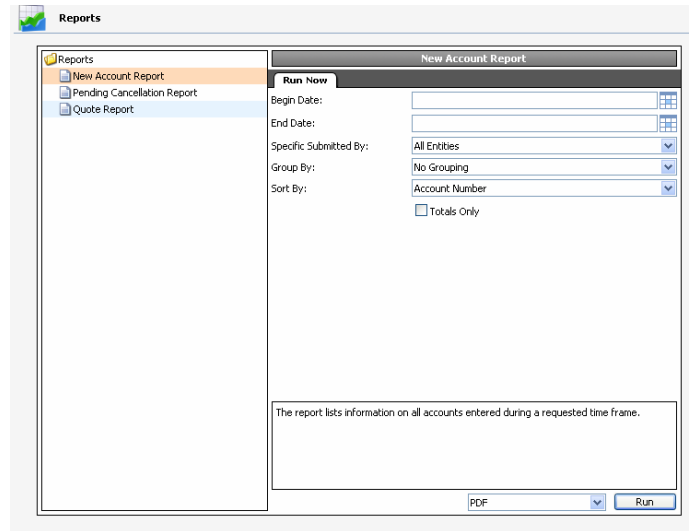


Reports

The reporting system allows the user to run selected reports and gives them the option to view these on screen, to save them to a file or to open them in PDF format.

There are currently three reports available: *New Account Report*, *Pending Cancellation Report* and *Quote Report*.

The New Account Report allows the user to select a specific date when loans were created in order to view new loan production. This can be viewed in detailed or summary format.



Begin Date – Enter a date the report will start from.

End Date - Enter a date to report will end

Specific Agent – This will default to the agent signed into the system. If the user is assigned to multiple agents then a drop down list will be provided to choose from.

Group By - This allows the user to group the report by Agent Name, Create Date, Lender Name, No Grouping, or the Submitted By Name.

Sort BY – This allows the user to sort the report by Account Number, Amount Financed, or the Create Date.

When all selection criteria have been entered, click the “Run” button located at the bottom of the page.

New Account Report

Filter(s): 05/09/2007 to 05/10/2007



Option(s): Sorted by Account Number

Thursday, May 10, 2007 3:03 PM

Account Num	Insured Name	Date Entered	Agent Name	Total Premium	Down Payment	Down Pmt %	Amount Financed	Finance Charge	Total of Payments	No of Pmts	Payment Amount	APR
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Report Totals

Count: 0				0.00	0.00		0.00	0.00	0.00			Weighted AVG: 0.000 %
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The Pending Cancellation Report provides a listing of all accounts scheduled to cancel within a predefined date range. Once all selection criteria has been entered click the “Run” button located at the bottom of the page.

Reports

- Reports
 - New Account Report
 - Pending Cancellation Report**
 - Quote Report

Pending Cancellation Report

Run Now | Schedule

Specific Agent(s): [Select an Item] Add Clear

No items added.

Scheduled Cancellation Date Range

Begin Date: 5/11/2007

End Date: 5/20/2007

Group By: No Grouping

Sort By: Cancellation Date

Totals Only

The report lists accounts that are approaching their scheduled cancellation date for a particular Agent or Agents. The report will not include archive account information.

PDF Run

Specific Agent – This will default to the agent signed into the system. If the user is assigned to multiple agents then a drop down list will be provided for the user to choose from.

Begin Date – Enter a date the report will start from.

End Date - Enter a date to report will end

Group By - This allows the user to group the report by Agent Name and No Grouping.

Sort BY – This allows the user to sort the report by Amount Due, Cancellation Date, Customer Name, and Installments Made.

Pending Cancellation Report



Filter(s): Scheduled Cancellations from 05/11/2007 to 05/20/2007
Specific Agent(s) Norbert Brokerage - A00047

Option(s): Sorted by Cancellation Date

Thursday, May 10, 2007 3:08 PM

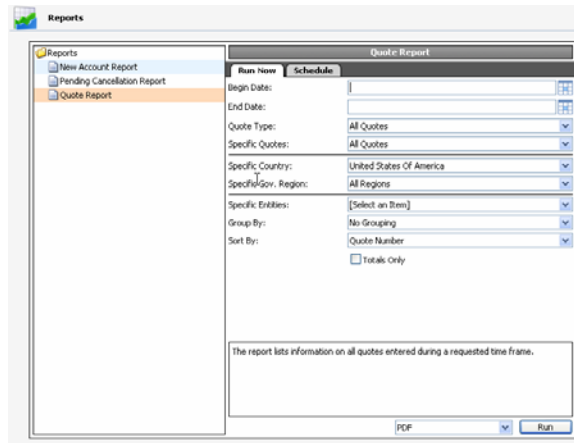
Account Number	Insured Name	Agent	Installments Made	Next Due Date	Scheduled Cancellation Date	Cancellation Hold Date	Amount Due	Customer Telephone Number
ABC-55749	Baughman Manufacturing	Norbert Brokerage - A00047	5	4/25/2007	5/15/2007	--	846.55	(423) 725-3811
ABC-51127	Baughman Manufacturing	Norbert Brokerage - A00047	5	4/25/2007	5/15/2007	--	851.55	(423) 725-3811
ABC-54915	Baughman Manufacturing	Norbert Brokerage - A00047	5	4/25/2007	5/15/2007	--	846.55	(423) 725-3811
ABC-59195	Baughman Manufacturing	Norbert Brokerage - A00047	5	4/25/2007	5/15/2007	--	846.55	(423) 725-3811

Report Totals

Count: 4

3,381.84

The Quote Report will provide a list of all quotes entered within a predefined date range. Once all selection criteria has been entered click the “Run” button located at the bottom of the page.



Begin Date – Enter a date the report will start from.

End Date - Enter a date to report will end

Quote Type – Enter the type of quote to run the report for. (All Quotes, AP Quotes Only, or New Quotes Only)

Specific Quotes – Select which quotes to run the report for. (All quotes or Quotes converted into account only)

Specific Country – Select the Country to run the report for.

Specific Region – Select the region to run the report for.

Specific Agent – This will default to the agent signed into the system. If you are assigned to multiple agents then a drop down list will be provide for you to choose from.

Group By - This allows the user to group the report by Agent Name, Create Date, No Grouping, or the Submitted By Name.

Sort BY – This allows the user to sort the report by Amount Financed, Create Date, Insured or Quote Number.

When all selection criteria have been entered, click the “Run” button located at the bottom of the page.

Quote Report



Filter(s): From 06/01/2007 to 06/14/2007
Quote Type: All Quotes

Thursday, June 14, 2007 2:48 PM

Option(s): Sorted by Quote Number

Quote #	Agent Code	Submitted By Code	Quoted Date	Effective Date	Total Premium	Down Payment	Amount Financed	Finance Charge	No of Pmtc	Payment Amount	APR
ABC-20448	A00014	A00014	06/14/2007	06/14/2007	15,000.00	3,750.00	11,250.00	692.00	8	1,492.75	16.151 %
Lamy's Book Store			Advocate Delaney Mitchell								

Report Totals

Count: 20	808,967.70	166,138.17	463,819.63	29,441.71	Weighted AVG: 17.022 %	
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